



## ANNUAL FUND GIFT FORM

1st August 2019 – 31st July 2020

Give online at [univ.ox.ac.uk/give](http://univ.ox.ac.uk/give)

### YOUR INFORMATION

Title and full name:

Matric year:

Preferred address:

Email address:

Telephone(s):

### DESIGNATING YOUR GIFT

Your gift can be directed to the College or to the Univ Old Members' Trust (OMT), according to which initiative you would most like to support.

#### Giving to University College

I would like to direct my College donation towards:

Undesignated       Research Fund

Graduate Scholarship Fund       Tutorial Fund

Student Support Fund       Other (please specify):

Buildings & Facilities Fund

#### Giving to the Univ Old Members' Trust

I would like to direct my OMT gift towards:

Undesignated

Bursaries & Access Fund

Univ will publish the names of all 2019/20 donors. Please tick here if you wish to remain anonymous on the Roll of Donors.

### MAKING YOUR GIFT

I would like to make a regular gift and have completed the Direct Debit Instruction overleaf.

I have enclosed a cheque for £

Please make cheque payable to "University College Oxford" or "Univ Old Members' Trust", as appropriate.

I authorise you to debit my credit/debit card for the amount of £

Card Number

Expiry Date   /        Security Code          Start Date   /        Issue No.

We can accept Visa, Mastercard, Delta, Electron, Maestro and Solo (Amex for online donations only).

### INCREASE THE VALUE OF YOUR DONATIONS WITH GIFT AID

If you are a UK taxpayer, you can declare that all your donations should be treated as Gift Aid donations. Doing so maximises your gift because we can reclaim 25p for every £1 you donate at no further cost to you. If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.

I wish this and all donations I have made to University College Oxford or the Univ Old Members' Trust in the past four years, and all donations I make hereafter, to be treated as Gift Aid donations until I notify you otherwise.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Signature

Date

  /   /  

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Your data are held securely in Univ's Old Member database, and will continue to be used solely by Univ and our representatives for the purposes of communication, fundraising and marketing activities by post, email, telephone, fax or text message, unless you indicate otherwise.

Some sensitive personal data may be held in our database; if at any time you have any queries about the use of your personal data, or wish to change the fact of, or extent of, use of your personal data, or if you no longer wish to receive a specific type of communication, please contact the Development Office on [development@univ.ox.ac.uk](mailto:development@univ.ox.ac.uk) or +44 (0)1865 276674. Univ's Data Protection Policy can be found at [univ.ox.ac.uk/content/regulations-and-policy-documents](http://univ.ox.ac.uk/content/regulations-and-policy-documents).

## REGULAR GIFT INSTRUCTION

I wish to make a regular gift of £

Monthly  Quarterly  Annually Duration:  Until Further Notice  Other:

Collect on 15th of (month):  (allow 4 weeks minimum)  Next available

### Regular Gift to University College



#### Instruction to your Bank or Building Society to pay by Direct Debit



Please fill in the form and send to:

University College, Development Office, High Street, Oxford. OX1 4BH.

To The Manager  Bank/Building Society

Address

Postcode

Name(s) of account holder(s)

Bank/Building Society account number

Branch sort code

Service user number

419188

Reference (to be assigned by the College)

DD

#### Instruction to your Bank or Building Society

Please pay University College Oxford Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with University College Oxford and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)

Date

DD/MM/YY

Banks/Building Societies may not accept Direct Debits for some types of account.

### Regular Gift to the Univ Old Members' Trust



#### Instruction to your Bank or Building Society to pay by Direct Debit



Please fill in the form and send to:

Univ Old Members' Trust, University College, High Street, Oxford. OX1 4BH.

To The Manager  Bank/Building Society

Address

Postcode

Name(s) of account holder(s)

Bank/Building Society account number

Branch sort code

Service user number

425811

Reference (to be assigned by the Univ Old Members' Trust)

DD

#### Instruction to your Bank or Building Society

Please pay the Univ Old Members' Trust Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with the Univ Old Members' Trust and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)

Date

DD/MM/YY

Banks/Building Societies may not accept Direct Debits for some types of account.

## LEAVING A LEGACY – THE WILLIAM OF DURHAM CLUB

A gift in your Will can make a lasting contribution for generations to come. Univ expresses its gratitude to those who have chosen to make provision for the College in this way by inviting them to become members of the William of Durham Club. If you have already established a legacy or would like further information, please indicate below.

I have already made provision for Univ in my Will  Please send me more information about leaving Univ a legacy

#### Please return your completed form to:

Development Office, University College, High Street, Oxford. OX1 4BH. United Kingdom

Tel: +44 (0)1865 276674 Email: [development@univ.ox.ac.uk](mailto:development@univ.ox.ac.uk)

University College and the Univ Old Members' Trust are registered charities (no. 1141259 and no. 1137545 respectively).

**Thank you – we are very grateful for your support!**