



LEGACY SAMPLE WORDING UK TAXPAYERS

Below are some phrases which may help you and your legal advisor to draft a clause in your Will in order to help Univ. Please note that UK donors may support Univ either (1) by giving directly to the College, or (2) by making a gift to the Univ Old Members' Trust. You can make a bequest by creating a new Will or by adding a codicil to your current Will.

To give directly to University College, Oxford the preferred phrase is:

“I bequeath to the Master and Fellows of the College of the Great Hall of the University commonly called University College in the University of Oxford (registered charity number 1141259) the and I further direct that the receipt of the Bursar or other proper officer for the time being of the College shall be a full and sufficient discharge of my trustees.”

To give to the Univ Old Members' Trust, the preferred phrase is:

“I bequeath to the Trustees of the Univ Old Members Trust (registered charity number 1137545) the and I further direct that the receipt of the Chairman or other proper officer for the time being of the Trust shall be a full and sufficient discharge of my trustees.”

Please contact the Development Team for further details on +44 (0)1865 276674 or E-mail: development@univ.ox.ac.uk

Please also advise your Estate to notify the Univ Development Office of any legacy settlement.